

Referral Companies

Life Insurance

Insigneo¹ and Investment Professionals received referral fees for purchasing life insurance from these companies².

Brandon Brokerage

RDK Advisors

Pflegler Financial Group, Inc.

UFC4Wealth

¹ Insigneo Financial Group, LLC comprises a number of operating businesses engaged in the offering of brokerage and advisory products and services in various jurisdictions. Brokerage products and services are offered through Insigneo Securities, LLC, a broker-dealer registered with the U.S. Securities and Exchange Commission ("SEC") and member of FINRA and SIPC. Investment advisory products and services are offered through Insigneo Advisory Services, LLC, an investment adviser registered with the SEC. Insigneo has affiliated companies in different locations, so it is important to understand which entity you are conducting business with. Please visit <https://insigneo.com/legalentities/> for more information about the differences between these companies, their locations, and what that means for you.

² While we strive to maintain the most updated comprehensive list of mutual fund companies. Other companies could be onboarded before the document is updated. Please contact us for the most updated list.